



Mergers & Acquisitions

ICT Advisory Division is the financial, legal and technical consulting company with specific know-how in Mergers & Acquisitions projects in the Bearings and Power Transmission industry.

Here below ICT Advisory Division reports the current open projects of companies which are on sale, with short company description and rough indication of yearly turnover, profitability and geographical location.

Short Title	Description	Customer industry	Production type	Transaction Type	Yearly Turnover (mEUR)	Evaluation (mEUR)	Region	ICT Advisory Division code
Bearings Distributor	The company has long history in bearings distribution in Italy, with 160 active customers and 1400 clients in data base. Main served industries are power transmission, automotive, tooling machines, agriculture machines and wood machines.	Automotive / Tooling Machines / Agriculture / Power Transmission	Distribution	Turnaround	3,5	N.A.	Italy	IT20_U
Bearings, belts, chains and gears distributor	The seller is a distributor in Northern of Italy with long history in bearings sector. Due to lack of succession, the owners want to sell the company. The company is official distributor of primary brands and has also its own second brand of bearings.	Power transmission / heavy industry / Agriculture	Distribution	Breakeven / Turnaround	4	N.A.	Italy	IT20_ZB
Bearings manufacturer - Plant in Eastern Europe	Historical company, well known brand, with manufacturing plant of Cylindrical Roller Bearings, Spherical Roller Bearings and bearing components	Oil & Gas / Railways / Wind Power Plants / Mining / Agriculture	Production & Trading	Profitable	50	N.A.	Europe	IT20_ZC
Bearings manufacturer - Plant in Eastern Europe	Historical company, manufacturer of high quality bearings - mainly Tapered Roller Bearings and Deep Groove Ball Bearings	Oil & Gas / Railways / Wind Energy / Metallurgy / Elevators / Agriculture / Mining	Production	Profitable	3	N.A.	Europe	IT20_ZD
Sliding bearings manufacturer - South America	Manufacturer and wholesaler of bearings and self-lubricated bushings in bronze and in composite	Energy / Automotive / Aerospace / Marine / Steel Mill / Mining	Manufacturing	Profitable	2,5	N.A.	South America	IT20_ZF
Bearings grinding and lapping machinery manufacturer	High quality manufacturer of precision grinders and lappers to process any type of bearings components: inner and outer rings, rollers, shafts, spacers.	Bearings / Automotive	Manufacturing	Profitable	23	N.A.	Europe	IT20OA_No1



M&A searches of ICT Advisory in the Bearings and Power Transmission Industry

Its team of engineers, chartered accountants and lawyers work together to assist the companies who aim to sell their business or who want to grow their companies by acquisitions, mergers or joint-ventures.

In similar way, investors ask ICT to assist in their acquisition projects. ICT Advisory Division shares on the following table the list of some of the open acquisition searches.

Investor Type	Investment Focus	Transaction Type	Min Investment Value (mEuro)	Max Investment Value (mEuro)	Sales - Yearly Turnover range (mEuro)	Country Focus	ICT Advisory Division code
Company	Sliding or Rolling Bearings manufacturing plant, both profitable and in need of Turnaround. Also distributors specialized in sliding bearings are of interest	Purchase of Majority of shares	N.A.	N.A.	0 - 10	Europe - South America - USA - India	IT2o_Z
Company	Power Transmission distributors: profitable business, special situations and companies who need Turnaround	Purchase of Majority of shares	N.A.	N.A.	20 - 200	Europe	IT2o_ZA
Industrial Holding	Bearings and technology distributors and industrial solutions providers with industrial niche products with international market potential. Business must be profitable	Purchase of Majority of shares	0	50	1 - 100	Any country in Europe	IT2o_NAJ101
Company	Miniature and/or ceramic bearings distributor or manufacturer, with strong specialization in niche products. Also companies working in bearings repair and in technical ceramic components may be taken in consideration.	Purchase of Majority of shares	0	4	1 - 5	Worldwide, with focus to Europe and America	IT2o_NBB01

Many other projects are available also in other sectors (like Automotive, Aerospace and Industrial).

For more info on specific project or for general information, please get in touch with us.

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